

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 26 May 2014 (the "Prospectus") issued by Telecom Digital Holdings Limited (the "Company").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.



Telecom Digital Holdings Limited
電訊數碼控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8336)

**STABILISATION ACTIONS AND
END OF STABILISING PERIOD AND
LAPSE OF OVER-ALLOTMENT OPTION**

- The Company announces that the stabilising period in connection with the Placing ended on Sunday, 29 June 2014, being the 30th day after the Listing Date.
- No stabilising actions were undertaken by the Sole Lead Manager, as stabilising manager, during the stabilising period.
- The Over-allotment Option was not exercised during the stabilising period and lapsed on Sunday, 29 June 2014.

END OF STABILISING PERIOD

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilising period in connection with the Placing ended on Sunday, 29 June 2014, being the 30th day after the Listing Date.

STABILISATION ACTIONS

In connection with the Placing, the Company has granted to the Sole Lead Manager the Over-allotment Option, which was exercisable by the Sole Lead Manager or its agent on behalf of the Underwriters at any time within a period commencing from the Listing Date (i.e. Friday, 30 May 2014) and ending on the 30th day after the Listing Date, to require the Company to issue at the Placing Price up to an aggregate of 15,000,000 additional new Shares, representing 15% of the total number of Placing Shares initially available under the Placing, to cover over-allocations in the Placing.

On Monday, 26 May 2014, the Sole Lead Manager and CKK Investment entered into the Stock Borrowing Agreement, pursuant to which the Sole Lead Manager may borrow up to 15,000,000 Shares to cover any over-allocation in the Placing.

There had been no over-allocation of Shares in the Placing and therefore no Share had been borrowed by the Sole Lead Manager under the Stock Borrowing Agreement, and the Over-allotment Option has not been exercised.

The Company has been informed that save as the above, no stabilising actions were undertaken by the Sole Lead Manager, the stabilising manager, during the stabilising period.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-Allotment Option was not exercised during the stabilising period and lapsed on Sunday, 29 June 2014. Accordingly, no Shares will be issued under the Over-Allotment Option.

By order of the Board
Telecom Digital Holdings Limited
Cheung King Shek
Chairman

Hong Kong, 30 June 2014

As at the date of this announcement, executive Directors are Mr. Cheung King Shek, Mr. Cheung King Fung Sunny, Ms. Mok Ngan Chu and Mr. Wong Wai Man; the non-executive Directors are Mr. Cheung King Shan and Mr. Cheung King Chuen Bobby; and the independent non-executive Directors are Mr. Hui Ying Bun, Mr. Ho Nai Man Paul and Mr. Lam Yu Lung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the GEM Website at <http://www.hkexnews.hk> and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at <http://www.tdhl.cc>.